



Market Announcement

16 March 2023

Equus Mining Limited (ASX: EQE) – Suspension from Quotation

Description

The securities of Equus Mining Limited ('EQE') will be suspended from quotation immediately under Listing Rule 17.2, at the request of EQE, pending the release of an announcement regarding proposed capital raising.

Issued by

Yulia Gurdina

Senior Adviser, Listings Compliance

16 March 2023

Ms Yulia Gurdina
Senior Compliance Adviser, Listing Compliance (Sydney)
ASX Compliance Pty Ltd.
20 Bridge Street
Sydney NSW 2000

Request For Voluntary Suspension

Dear Yulia,

Equus Mining Limited (or the Company) requests an immediate voluntary suspension to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.2.

The voluntary suspension is requested pending an announcement to be made by the Company to the market regarding a proposed capital raising.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The voluntary suspension is requested pending an anticipated announcement by the Company regarding a proposed capital raising. The Company has not concluded the terms of the proposed raising.
2. The Company requests that the voluntary suspension remains in place until the earlier of commencement of normal trading on Wednesday 22nd March 2023, or when the announcement is released to the market in relation to the outcome of the proposed raising.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Wednesday 22nd March 2023.
4. The Company is not aware of any reason why the voluntary suspension should not be granted or of any further information, other than as set out in this letter, necessary to inform the market about the voluntary suspension.

The Company advises that is not in a position to release today the Financials Statement for the Half Year ended 31 December 2022. The Company notes that the voluntary suspension requested will not be lifted by ASX until one day after the Financial Statement for the half year ended 31 December 2022 are released to the market to occur on 22nd March 2023.

Yours Sincerely,



Marcelo Móra
Company Secretary

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