



EQUUS
MINING LIMITED

ABN 44 065 212 679

6 April 2023

Ms Yulia Gurdina
Senior Compliance Adviser, Listing Compliance (Sydney)
ASX Compliance Pty Ltd.
20 Bridge Street
Sydney NSW 2000

Dear Yulia,

UPDATE OF SUSPENSION

Further to Equus Mining Limited's (**Company**) recent voluntary suspension request, and in accordance with Listing Rule 17.2, the Company notes that it is still not in a position to announce the results of its proposed capital raise due to on going negotiations or to release the Financial Statement for the Half Year ended 31 December 2022 (**Financial Statement**).

Accordingly, the Company requests an extension to the suspension to the quotation of its securities pending the completion and announcement of the results of its proposed capital raising and of its Financial Statement. The Company notes that the suspension will not be lifted by ASX until typically one day after the Financial Statement is released to the market.

The Company expects to make the above announcements to the market on or around Friday 5 May 2023.

Yours Sincerely,

Marcelo Mora
Company Secretary

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