

14 July 2023

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

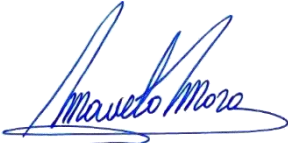
**RESULTS OF THE GENERAL MEETING**

I advise the results of Equus Mining Limited's General Meeting held today 14 July 2023 are set out in the attached document.

All resolutions were passed and decided by way of a poll.

This announcement has been approved for release by the Managing Director John Braham.

Yours faithfully



Marcelo Mora  
Company Secretary

pjn11743

# EQUUS MINING LIMITED

ABN 44 065 212 679

Meeting Date: Friday, July 14, 2023

Meeting Time: 11.00 AM AEST



In accordance with section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolutions put to shareholders at the meeting.

Resolution	Valid Proxy Appointment				Votes Cast on Poll			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - RATIFICATION OF THE PRIOR ISSUE OF 4,605,971 ORDINARY SHARES	76,879,696	793,448	255,069	26,657	79,308,135 (99.01 %)	793,448 (0.99 %)	26,657	Carried
2 - RATIFICATION OF THE PRIOR ISSUE OF 5,000,000 ORDINARY SHARES	20,876,143	667,948	255,069	26,657	23,304,582 (97.21 %)	667,948 (2.79 %)	26,657	Carried
3 - RATIFICATION OF THE PRIOR ISSUE OF 17,500,000 ORDINARY SHARES	76,879,696	793,448	255,069	26,657	79,308,135 (99.01 %)	793,448 (0.99 %)	26,657	Carried
4 - APPROVAL OF THE PROPOSED ISSUE OF 12,500,000 ORDINARY SHARES TO MARK LOCHTENBERG	65,361,867	804,097	255,069	26,152	67,790,306 (98.83 %)	804,097 (1.17 %)	26,152	Carried
5 - APPROVAL OF THE PROPOSED ISSUE OF 20,000,000 ORDINARY SHARES	76,811,960	793,508	323,250	26,152	79,308,580 (99.01 %)	793,508 (0.99 %)	26,152	Carried
6 - APPROVAL OF THE ISSUE OF 25,000,000 UNLISTED OPTIONS	76,811,960	793,508	323,250	26,152	79,308,580 (99.01 %)	793,508 (0.99 %)	26,152	Carried



\* Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited – Onsite Meeting System

## NOTICE OF GENERAL MEETING

### TIME AND PLACE OF MEETING

Notice is hereby given that a General Meeting of Shareholders of Equus Mining Limited will be held on Friday, 14 July 2023 at 11:00am Australian Eastern Standard Time (AEST) at Level 5, 56 Pitt Street Sydney NSW 2000 (**Meeting**) to consider the business set out in this Notice of Meeting.

The business of the Meeting affects your shareholding and your vote is important.

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

### QUESTIONS FROM SHAREHOLDERS

In accordance with the Corporations Act, a reasonable opportunity will be provided to Shareholders attending the Meeting to ask questions about, or make comments upon, matters in relation to the Company. All Shareholders who want to ask questions must submit in writing any questions in relation to the Meeting to the Company by email to: [info@equusmining.com](mailto:info@equusmining.com) by 5:00pm (AEST) on 11 July 2023.

During the course of the Meeting, the Chair will seek to address as many Shareholder questions as reasonably practicable and appropriate. However, there may not be sufficient time to answer all of the questions raised at the Meeting.

### DETERMINATION OF VOTING ENTITLEMENT

For the purposes of this Meeting, the Directors have determined that, pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), all persons who are registered holders of Shares in the Company as at 7:00pm (AEST) on Wednesday 12 July 2023 will be entitled to vote.

### VOTING AT THE MEETING

In accordance with clause 17.2 of the Constitution, it is intended that voting on each of the proposed Resolutions at this Meeting will be conducted by a poll, rather than on a show of hands.

### APPOINTING A PROXY

If you would like to be represented at the Meeting by proxy, please complete and execute the enclosed Proxy Form, and return it by not later than 11:00am (AEST) on 12 July 2023, being 48 hours prior to the Meeting, in accordance with the instructions set out in the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder entitled to vote may appoint a proxy to attend and vote on behalf of the Shareholder;
- a proxy need not be a Shareholder of the Company; and
- if the Shareholder is entitled to cast more than two votes, the Shareholder may appoint no more than two proxies to attend and vote instead of the Shareholder. Where more than one proxy is appointed, each proxy may be appointed to represent a specified portion of the Shareholder's voting rights. If no such specification is given and two proxies are appointed, each may exercise half the votes to which the Shareholder is entitled.

### DEFINED TERMS

Capitalised terms used in this Notice of Meeting have the meaning given in the Glossary.

## AGENDA

### ORDINARY BUSINESS

The items of business should be read in conjunction with the Explanatory Memorandum. The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of this Notice of Meeting.

#### **Ordinary Resolution 1      Ratification of the Prior Issue of 4,605,971 Ordinary Shares**

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

*'That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders hereby ratify and approve the prior issue and allotment of 4,605,971 fully paid ordinary Shares issued under Listing Rule 7.1, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

A voting exclusion statement applies to this Resolution. Please see below.

#### **Ordinary Resolution 2      Ratification of the Prior Issue of 5,000,000 Ordinary Shares**

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

*'That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders hereby ratify and approve the prior issue and allotment of 5,000,000 fully paid ordinary Shares issued under Listing Rule 7.1, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

A voting exclusion statement applies to this Resolution. Please see below.

#### **Ordinary Resolution 3      Ratification of the Prior Issue of 17,500,000 Ordinary Shares**

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

*'That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders hereby ratify and approve the issue and allotment of 17,500,000 fully paid ordinary Shares issued under Listing Rule 7.1, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

A voting exclusion statement applies to this Resolution. Please see below.

#### **Ordinary Resolution 4      Approval of the Proposed Issue of 12,500,000 Ordinary Shares to Mark Lochtenberg**

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 12,500,000 fully paid ordinary Shares in the Company, at an issue price of \$0.04 per Share, to Director, Mr Mark Lochtenberg (and/or his nominee) on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

A voting exclusion statement applies to this Resolution. Please see below.

#### **Ordinary Resolution 5      Approval of the Proposed Issue of 20,000,000 Ordinary Shares**

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

*'That, for the purposes of ASX Listing Rule 7.1, Shareholders approve the proposed issue and allotment of up to 20,000,000 fully paid ordinary Shares in the Company, at an issue price of \$0.04 per Share on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

A voting exclusion statement applies to this Resolution. Please see below.

#### **Ordinary Resolution 6      Approval of the Issue of 25,000,000 Unlisted Options**

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

*'That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 25,000,000 Unlisted Options on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

A voting exclusion statement applies to this Resolution. Please see below.

**By order of the Board**

**Marcelo Mora**  
**Company Secretary**

9 June 2023