



Announcement Summary

**Entity name**

EQUUS MINING LIMITED

**Date of this announcement**

Friday July 14, 2023

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b>                     | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|---|---|-------------------|
| EQEAA                     | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 25,000,000  | 14/07/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EQUUS MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

44065212679

**1.3 ASX issuer code**

EQE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

09-Jun-2023 15:11

**Announcement Title**

New - Proposed issue of securities - EQE

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

EQEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

14/7/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

25,000,000 Unlisted options with an exercised price of \$0.05 each to acquire one fully paid ordinary share  
Expiring on 28 June 2026.

#### Issue details

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**Number of +securities**

25,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

For consideration, of the deferral of the financial covenants of the USD\$2,200,000 loan facility provided under an Amendment and Covenant Deferral Letter dated 13 March 2023 by Tribeca entities.



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| EQE : ORDINARY FULLY PAID                 | 216,637,925                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| EQEAD : OPTION EXPIRING 13-NOV-2024 EX \$0.70           | 333,333                                     |
| EQEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 69,582,506                                  |