

Extension of Closing Date for Offer

Equus Mining Limited (“**Equus**” or the “**Company**”) refers to the Prospectus lodged with ASIC and ASX on 11 August 2023 (**Prospectus**) for the Company’s Offer of 100,000,000 new Shares in the Company at an issue price of \$0.045 per Share to raise up to \$4,500,000 (before costs) and to comply with section 708A(11) of the Corporations Act to remove any trading restrictions that attach to Shares issued by the Company prior to the Closing Date (**Offer**).

The Company wishes to advise that it has extended the Closing Date of its Offer, made under the Prospectus, from 5:00pm (AEST) on 25 August 2023 until 5:00pm (AEST) on **8 September 2023**.

The extension of the Closing Date has been made to allow investors additional time to consider participation in the Offer.

The revised indicative timetable for the Offer is set out below:

Event	Date
Lodgement of Prospectus with ASIC and ASX	11 August 2023
Lodgement of Appendix 3B with ASX	11 August 2023
Opening Date of Offer	14 August 2023
Closing Date of Offer	8 September 2023

Note: These dates are indicative only and subject to change. Subject to the Corporations Act and the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date, without prior notice.

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This announcement has been approved by the Managing Director, John Braham.

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