

ASX RELEASE

8 September 2023

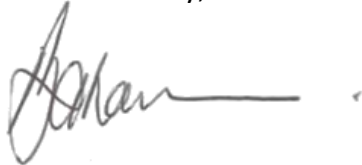
CLOSE OF THE PROSPECTUS OFFER

The Directors of Equus Mining Limited (ASX:EQE) advise that no subscriptions were received under the prospectus offer.

The Directors are considering strategic options including the sale of the Chilean assets.

This announcement has been approved by the Managing Director.

Yours faithfully,



John Braham
Managing Director

pjn11847