

ASX Code: ESS

Capital Structure

Shares on issue: 151 million
Market cap: \$17m (at 11c)
Cash: \$4.4m (30 Jun 2020)
Debt: Nil

Corporate Directory

Non-Executive Chairman

Craig McGown

Managing Director

Timothy Spencer

Non-Executive Directors

Paul Payne
Warren Hallam

CFO & Company Secretary

Carl Travaglini

Key Projects

Sole Funded

Golden Ridge (Ni, Au)
Dome North (Li)
Sinclair Mine (Cs)
Mavis Lake (Li)
Fairwater (Ni)

Free Carried to Decision to Mine

Acra (Au) 25%
Kangan (Au) 30%
Balagundi (Au) 25%

Investor Relations

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31 July 2020

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

Essential Metals is pleased to advise that Mr Warren Hallam will join the Company's Board as an independent Non-Executive Director, effective 1 August 2020.

Warren is a highly regarded mining professional with wide-ranging experience in a variety of board and senior management roles within the Australian mining industry.

Warren is a Metallurgist (B. App Sci (Metallurgy)), a Mineral Economist (MSc Min. Econ) and holds a Graduate Diploma in Business. He has over 35 years of technical and commercial experience across numerous commodities and businesses within the resources industry including with top-tier mining companies Western Mining Corporation, Metals X Limited, Westgold Resources and is currently Chairman of ASX listed Nelson Resources.

Warren was a member of the senior leadership team at Metals X (both as Executive Director and Managing Director) and played a critical role in the development of Metals X as a leading global tin producer and top-10 gold producer. Mr Hallam also held a range of senior operation, strategic and business development roles with diversified ASX-100 resource company Western Mining Corporation.

The Directors of Essential Metals welcome Warren to the Board and believe his extensive experience in Metallurgy, corporate and strategic planning will complement the Company and its objectives.

Authorised for release by the Board of Directors.