

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Further to the announcement released to ASX on 11 November 2016, the Directors of Entek Energy Limited (“the Company”) provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

A total of 63,800,000 fully paid ordinary Shares and 12,760,000 free attaching unlisted Options in the Company (exercisable at A\$0.01 per Option on or before 31 December 2017) were issued to professional and sophisticated investors under the Company’s 15% Placement Capacity under Listing Rule 7.1.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the Shares and Options above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully



Graham Riley
Chairman

ENTEK AT A GLANCE

Entek is US focussed with a substantial acreage position in the Niobrara Oil Resource Play, including an area of enhanced potential due to embedded Igneous Intrusive Sills.

DIRECTORS & OFFICERS

Graham Riley
Chairman
Kim Parsons
Executive Director/CEO
Alexander Forcke
Non-Executive Director

CONTACT

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