

RIGHTS ISSUE - NOTIFICATION OF SHORTFALL

Entek Energy Limited (ASX:ETE or “the Company”) advises that its non-renounceable rights issue (Rights Issue) to raise up to \$2,872,289 (before costs) pursuant to the Offer Document dated 20 February 2017, closed at 5.00PM WST on 23 March 2017.

The Company received applications under the Offer from eligible shareholders in respect of 44,364,548 New Shares. Eligible shareholders were also granted 7,640,853 additional New Shares in excess of their respective entitlements as part of the Shortfall Offer. Total funds received (before costs) from accepted applications was \$1,040,108.02, representing a take-up of approximately 36%.

The remaining shares under the Shortfall, being 91,609,066 shares, will now be allocated to other professional and sophisticated investors which, if subscribed for and allocated in full, will raise a further \$1,832,181.32 (before costs). The partial underwriting commitments by each of Entek’s directors totalling \$158,250.80 will be applied towards the Shortfall.

The allotment of the New Shares and Shortfall Shares under the Offer is expected to occur on or around 3 April 2017.

For further information contact:

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Chairman

BOARD

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Non-Executive Director
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REGISTERED OFFICE

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