

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Further to the announcement released to ASX on 4 April 2017, the Directors of Entek Energy Limited ("**the Company**") provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

A total of 17,500,000 fully paid ordinary Shares were issued to professional and sophisticated investors under the Company's 15% Placement Capacity under Listing Rule 7.1.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Yours faithfully

Howard Dawson
Chairman

BOARD

Howard Dawson
Chairman
Graham Riley
Non-Executive Director
Kim Parsons
Non-Executive Director

REGISTERED OFFICE

338 Hay Street
Subiaco, WA 6008
Australia

CONTACT

Howard Dawson (Chairman)
Nerida Schmidt (Company Secretary)

T +61 8 9213 4388
E info@entekenergy.com.au
www.entekenergy.com.au

ASX Code: ETE