

**EUROZ**

LIMITED  
ABN: 53 000 364 465

**31 January 2014**

**Australian Securities Exchange**

**Company Announcements Office**

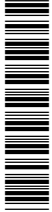
**LETTER TO HOLDERS OF LISTED OPTIONS**

Please find attached a copy of the letter mailed to all holders of Euroz Limited listed options trading under the ASX code "EZLO".

These listed options expire on the 1<sup>st</sup> of March 2014 and the attached letter has been circulated in accordance with ASX Listing Rule 6.24 and Appendix 6A.

Chris Webster  
Company Secretary  
Euroz Limited

┌ 000001 000 EZL  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000



**31 January 2014**

Dear Option Holder

## **OPTIONS EXERCISABLE AT \$0.75 EACH ON OR BEFORE 1 MARCH 2014**

We write to you as a registered holder of Options in Euroz Limited (The Company) (ASX: EZL) as at 31 January 2014. The Options are exercisable at \$0.75 each, with each Option providing the right to purchase a single fully paid ordinary share in the Company.

You are advised that these Options will expire at 5pm Australian Western Standard Time ("AWST") **on Friday 28 February 2014**. The courses of action open to you as a holder of Options are:

- (i) Exercise all or some of the Options. Documentation and payment must be received by the Company no later than **5pm AWST on Friday 28 February 2014**;
- (ii) Sell your Options on the ASX. Quotation of the Options will cease on **Friday 21 February 2014**. If you require assistance, please do not hesitate to contact Dave Salmon on (08) 9488 1419.
- (iii) Do nothing. If you do not take any action to exercise your Options prior to **Friday 28 February 2014**, the Options will expire and your rights to purchase shares at \$0.75 will lapse.

## **TIMETABLE OF EVENTS**

<b>Notice to Option Holders:</b>	<b>31 January 2014</b>
<b>Apply for Quotation:</b>	<b>20 February 2014</b>
<b>Last Day of Trading / Quotation of Euroz Options:</b>	<b>21 February 2014</b>
<b>Euroz Limited FPO trade on a deferred basis:</b>	<b>24 February 2014</b>
<b>Options Expiry Date:</b>	<b>28 February 2014</b>
<b>Issue Date - deferred settlement trading ends:</b>	<b>Any time prior to 24 March 2014</b>

In the event you wish to exercise all or part of your Options, please complete the "*Entitlement and Acceptance*" form enclosed with this letter and lodge it with the Company, together with your payment for the number of shares you wish to purchase.

The Company provides the following information in accordance with the Listing Rules:

1. The total number of outstanding Options as at the date of this letter is **1,917,214**
2. Each Option entitles the holder to receive, on exercise, one single fully paid ordinary share in the Company. If all Options are exercised, **1,917,214** fully paid ordinary shares will be issued;
3. The exercise price of the Options is \$0.75 (seventy-five cents);
4. The due date for payment of the exercise price is on or before **5 pm AWST on Friday 28 February 2014**;
5. If payment is not received **by 5 pm AWST on Friday 28 February**, your Options will expire with no value and no further entitlement will exist;
6. Official quotation of Options on the ASX will cease at the close of trading on **Monday 24 February 2014**;
7. The closing price of fully paid ordinary Company shares on 30 January 2014 (ASX:EZL) was \$1.22;
8. The highest and lowest market prices of the shares in the three (3) months immediately before this notice were:
  - a. Highest - \$1.25 (26 November 2013)
  - b. Lowest - \$1.135 (6 November 2013);
9. The Company provides the following information in accordance with the Listing Rules:

Directors thank you for your continued support. If you require any further information, please contact Chris Webster on (08) 9488 1412.

Yours faithfully

Chris Webster  
Company Secretary  
Euroz Limited

## For all enquiries:

### Phone:



(within Australia) 1300 850 505

(outside Australia) +61 3 9415 4000

000001 000 EZL  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Make your payment:



See overleaf for details on how to make your payment

## Options Expiry Notice

### Options exercisable at A\$0.75 expiring at 5.00pm (AWST) on Friday 28 February 2014

Dear Optionholder(s)

You are reminded that the Options to subscribe for fully paid shares in the capital of Euroz Limited registered in your name expire on 28 February 2014. These Options are exercisable wholly or in part by the payment of A\$0.75 for each option exercised. Payment has to be received by 5.00pm (AWST) on 28 February 2014. For every one option exercised, the optionholder will be allotted fully paid shares in the capital of Euroz Limited.

#### Step 1: Registration Name

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

#### Step 2: Make Your Payment

You can exercise your options utilising the payment options detailed overleaf.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated 18 February 2009.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the slip with BPAY payment. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither CIS nor Euroz Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, money order or bank draft payable in Australian dollars to Euroz Limited. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque (s) to the slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

#### By submitting either electronic payment or this Options Expiry Notice:

- I/We confirm that I/we agree to all of the terms and conditions as detailed in the Prospectus dated ,
- I/We request that you allot me/us the number of shares applied for and I/we agree to accept such shares subject to the Constitution of the Company,
- I/We authorise you to register me/us as the holder(s) of the shares to be allotted and place my/our name on the register.

**Turn over for details on how to make your payment →**

Euroz Limited Options Expiry Notice

Payment must be received by 5:00pm (AWST) on Friday 28 February 2014


© Registered to BPAY Pty Limited ABN 69 079 137 518

# Options Expiry Notice

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## STEP 1 Registration Name & Option Details

 For your security keep your SRN/HIN confidential.

**Registration Name:** MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**Optionholding Details:** Number of Options registered in your name as at 30/1/2014:

4,000


Number of Shares to be issued on full exercise basis:

1

Amount payable on full exercise at A\$0.75 per Option:

\$0.01

## STEP 2 Make Your Payment

	Billers Code: 227835 Ref No: 1234 5678 9123 4567 89
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### Pay by Mail:



Make your cheque, money order or bank draft payable to Euroz Limited. Return your cheque with the below slip to:

**Computershare Investor Services Pty Limited**  
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

## Privacy Statement

Personal information is collected on this form by Computershare Investor Services Pty Limited (CIS) as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS using the details provided above or email [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

[Detach here](#)

## Option Exercise Payment

Number of Options held:

1

Number of Options Exercised:

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Amount enclosed at A\$0.75 per Share applied for:

A\$ 

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**Payment must be received by 5:00pm (AWST) on Friday 28 February 2014**



Entitlement No: 12345678

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## Contact Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

## Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14