



ABN 53 000 364 465

31 December 2015

On Market Buy-back

Euroz Limited wishes to advise the on market buy-back in place since 23 December 2014 expired on 23 December 2015. During this time no shares were bought back. The attached Appendix 3F marks the closure of this buy-back.

The Directors of Euroz Limited have initiated a new on market buy-back effective 18 January 2016. Details of the buy-back are contained in the attached Appendix 3C notice.

For further information please contact:

Chris Webster

Company Secretary

P: 08 9488 1400

E: cwebster@euroz.com

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

EUROZ LIMITED

53 000 364 465

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On market buy-back

Details of all shares/units bought back

2 Number of shares/units bought back

Nil

3 Total consideration paid or payable for the shares/units

Nil

4 If buy-back is an on-market buy-back - highest and lowest price paid

**highest price:
date: N/A**

**lowest price:
date: N/A**

+ See chapter 19 for defined terms.

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.**

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.**
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.**

Sign here:



Date: 31/12/2015

.....
Company secretary

Print name: Chris Webster

== == == == ==

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
EUROZ LIMITED	53 000 364 465

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market buy-back
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary
3	Voting rights (eg, one for one)	One for One
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the +class on issue	160,930,320

Appendix 3C Announcement of buy-back

6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	Capital management
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	Nil

On-market buy-back

9	Name of broker who will act on the company's behalf	Euroz Securities Limited
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	16,000,000
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	18 January 2016 – 31 December 2016

⁺ See chapter 19 for defined terms.

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

N/A

Employee share scheme buy-back

14 Number of shares proposed to be bought back

N/A

15 Price to be offered for shares

N/A

Appendix 3C

Announcement of buy-back

Selective buy-back

16 Name of person or description of class of person whose shares are proposed to be bought back **N/A**

17 Number of shares proposed to be bought back **N/A**

18 Price to be offered for shares **N/A**

Equal access scheme

19 Percentage of shares proposed to be bought back **N/A**

20 Total number of shares proposed to be bought back if all offers are accepted **N/A**

21 Price to be offered for shares **N/A**

22 ⁺Record date for participation in offer **N/A**
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

⁺ See chapter 19 for defined terms.

- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.**

Sign here:



.....
Company secretary

Date: 31/12/2015

Print name: Chris Webster

+ See chapter 19 for defined terms.