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Euroz – Hartleys Update

Euroz and Hartleys progress potential transaction

Euroz Limited (“Euroz”) (ASX: EZL) is pleased to provide the following update on the potential transaction with Hartleys Limited (“Hartleys”) further to its announcement on 19 June 2020.

Euroz and Hartleys have been undertaking due diligence and are progressing towards finalisation of a binding agreement. Euroz Securities and Hartleys are proposing to undertake a merger of their securities businesses by way of an off-market bid under Chapter 6 of the Corporations Act and the parties are endeavouring to execute a binding implementation agreement prior to 17 July 2020.

Shareholders should note, whilst there is no certainty a transaction with Hartleys will proceed, both parties continue to work positively towards the execution of a binding agreement. Euroz will immediately update the market in the event that a binding agreement is signed, confirming an intention to proceed with the transaction.

ENDS

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This announcement is authorised for release by the Board of Euroz.