



ABN 53 000 364 465

2 July 2021

Unaudited Results and Change of Company Name

Euroz Limited (Euroz or the Company) (ASX:EZL) reports excellent profitability for the second half of the 2021 financial year following the successful completion of our landmark transaction with Hartleys Limited.

Key Highlights

- **Unaudited headline net profit after tax (“NPAT”) between \$49 million and \$52 million for the 12 months to 30 June 2021**
- **Underlying “cash” profit after tax between \$32 million and \$35 million**
- **“Non-cash” after tax profits of approximately \$17.5 million, mostly from the mark to market on investments**
- **Strong growth in equity capital market (“ECM”) raisings, brokerage and funds management revenue driving underlying cashflow and profitability**
- **Gross ECM raisings of approx. \$2 billion**
- **Solid Merger and Acquisition / Advisory fee contribution**
- **Record group Funds Under Management (“FUM”) of \$3.35 billion**
- **Full year gross investment performance of 34.0% for Westoz Investment Company Limited (ASX:WIC) and 62.9% for Ozgrowth Limited (ASX:OZG)**

The Directors are pleased to announce a second half dividend of 13.5 cents per share (“cps”) fully franked. When combined with the interim dividend of 2.5 cps this brings the full year dividend to 16 cps.

Proposed Change of Company Name

Euroz advises its intention to change the name of our listed parent company to “Euroz Hartleys Group Limited” to align with the brand Euroz Hartleys that was created following the merger of Hartleys Limited and Euroz Securities Limited in October 2020.

The Board has proposed the change of name to reflect the deep history of the two most iconic and successful stockbroking, corporate finance and wealth management businesses based in Western Australia.

In accordance with section 157(1) of the Corporations Act, a special resolution will be tabled at the Annual General Meeting of Euroz shareholders to seek permission for the change of Company name.

Details of the Annual General Meeting including the resolution to approve the name change will be released to the market in due course.

Dividend

The relevant dates for the final dividend are as follows:

Final Dividend:	13.5 cents per share fully franked
Ex-Dividend Date:	19 July 2021
Record Date:	20 July 2021
DRP Election Date:	21 July 2021
Payment Date:	6 August 2021

For further information please contact:

Andrew McKenzie
Executive Chairman
M: 0438 755 727
E: amckenzie@euroz.com

This announcement is authorised for release by the Board of Euroz Limited.