

EUROZ HARTLEYS GROUP

ABN 53 000 364 465

21 July 2022

Unaudited Profit / Dividend / Capital Management

Euroz Hartleys Group Limited (“Euroz Hartleys”) (ASX:EZL) reports solid profitability for the financial year to 30 June 2022.

Key Highlights

- **Unaudited headline net profit after tax (“NPAT”) of \$40.7 million for the 12 months to 30 June 2022**
- **Headline profitability comprises underlying “cash” profits after tax of \$52.1 million and “non – cash” after tax adjustments of \$11.4 million mostly from the equity accounting of investments in Westoz Investment Company Limited (Westoz) and Ozgrowth Limited (Ozgrowth) and mark to market of other investments**
- **Brokerage and recurring Funds Under Management (“FUM”) revenue broadly in line with the previous year**
- **Solid Equity Capital Market (“ECM”) announced raisings of \$2.2 billion but ECM revenues down ~16% and overall corporate revenues down ~23% from the previous exceptional year**
- **Group FUM of ~\$3 billion**
- **Westoz Investment Company Limited (“WIC”) and Ozgrowth Limited (“OZG”) schemes completed in April 2022 and proceeds of 49.95 million WAM Capital Limited shares have been sold resulting in cash proceeds of ~\$103.9 million**

Dividend

The Directors are pleased to announce an ordinary second half dividend of 8.5 cents per share (“cps”) fully franked. When combined with the interim dividend of 2.5 cps this brings the full year dividend to 11 cps.

The relevant dates for the final dividend are as follows:

Final Dividend:	8.5 cents per share fully franked
Ex-Dividend Date:	28 July 2022
Record Date:	29 July 2022
Payment Date:	5 August 2022

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Capital Management

The Euroz Hartleys Board has resolved to return up to \$80 million of the company's net cash reserves to its shareholders and is in the process of ascertaining the best mechanisms to complete the return. Such mechanisms may include a special dividend, a capital reduction and a share cancellation. The Company will announce details to the market when the Board has determined, and resolved to proceed with, the final form of the capital management. Given the form and mechanism have not yet been determined, the Company is not yet in a position to release a record date. It is important that shareholders understand that the process is incomplete and the Board strongly recommends that shareholders wait until these final outcomes, including any record dates, are announced to the market before acting on the information included in this paragraph.

For further information please contact:

Andrew McKenzie

Executive Chairman

M: 0438755727

E: amckenzie@eurozhartleys.com

This announcement is authorised for release by the Board of Euroz Hartleys Group Limited.