

Form 603
Corporations Act 2001
Section 671B

Notice of Initial Substantial Solder

To Company/registered
scheme/notified foreign
passport fund name

Fenix Resources Ltd (ASX: FEX) (**FEX**)

ACN/ARSN/APFRN
NFPFRN (if applicable)

ACN 125 323 622

1. Details of substantial holder (1)

Name Resource Invest II AG on behalf of itself and each of the persons named in paragraph 3.

ACN/ARSN/APFRN (if applicable) N/A

NFPFRN (if applicable)

The holder became a substantial holder on 22 / 04 / 2025

2. Details of voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares in FEX (Shares)	37,082,399	37,082,399	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Resource Invest II AG	Resource Invest II AG is the registered holder of 37,082,399 Shares and so has a relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (the Act) in respect of those Shares.	37,082,399 Shares
ResInvest II a.s.	ResInvest II a.s. controls Resource Invest II AG, and so ResInvest II a.s. has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	37,082,399 Shares
ResInvest Holding a.s.	ResInvest Holding a.s. controls ResInvest II a.s., and so ResInvest Holding a.s. has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	37,082,399 Shares
Tomáš Novotný	Tomáš Novotný controls ResInvest Holding a.s., and so Tomáš Novotný has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	37,082,399 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Resource Invest II AG	Resource Invest II AG	Resource Invest II AG	37,082,399 Shares
ResInvest II a.s.	Resource Invest II AG	Resource Invest II AG	37,082,399 Shares
ResInvest Holding a.s.	Resource Invest II AG	Resource Invest II AG	37,082,399 Shares
Tomáš Novotný	Resource Invest II AG	Resource Invest II AG	37,082,399 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder

became a substantial holder is as follows:

Holder of relevant Interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-	
Resource Invest II AG	Various Please see annexure	A\$10,551,953 - Please see annexure	N/A	37,082,399 Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
Resource Invest II AG, ResInvest II a.s. and ResInvest Holding a.s.	Resource Invest II AG, ResInvest II a.s. and ResInvest Holding a.s. are all controlled by Tomáš Novotný (and control, or are controlled by, each other), and so are associates under section 12(2)(a) of the Act.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Resource Invest II AG	c/o officeswitzerland AG, Bundesstrasse 7, 6300 Zug, Switzerland
ResInvest II a.s.	Prosecká 851/64, Prosek, 190 00 Praha 9, CZ
ResInvest Holding a.s.	Prosecká 851/64, Prosek, 190 00 Praha 9, CZ
Tomáš Novotný	Medinská 926, Klánovice, 190 00 Praha 9, CZ

Signature

Print name Juraj Vajda Capacity Director

Sign here  Date 22/04/2025

Print name Rico Feller Capacity Director

Sign here  Date 22/04/2025

Annexure A to Form 603 - Notice of Initial Substantial HolderCompany/registered scheme/notified foreign passport fund name: **Fenix Resources Ltd (ASX: FEX) (FEX)**

This annexure a (1 page), refers to section 5 (consideration) of the form 603 (notice of initial substantial holder) provided to Fenix Resources Ltd by Resource Invest II AG on 22nd April 2025, specifically details of i) cash consideration per share and ii) date of acquisition per share.

Date of Purchase	Shares Purchased per Day	Average Price Per Share per Day A\$	A\$ Consideration per Day
31/12/2024	65,609	0.2603	17,075.40
2/1/2025	13,734	0.2603	3,574.41
3/1/2025	46,760	0.2603	12,169.76
6/1/2025	274,356	0.2646	72,606.46
7/1/2025	285,273	0.2653	75,672.95
8/1/2025	189,268	0.2612	49,434.06
9/1/2025	175,000	0.2632	46,066.90
10/1/2025	65,000	0.2639	17,154.64
13/1/2025	235,000	0.2635	61,929.22
14/1/2025	645,000	0.2657	171,380.28
15/1/2025	193,744	0.2675	51,823.34
16/1/2025	97,217	0.2689	26,142.68
17/1/2025	90,000	0.2693	24,239.08
21/1/2025	3,000,000	0.2850	854,934.29
22/1/2025	636,841	0.2702	172,082.90
28/1/2025	361,211	0.2703	97,624.50
29/1/2025	65,000	0.2703	17,567.55
5/1/2025	387,758	0.2896	112,286.99
6/1/2025	175,000	0.2903	50,800.75
10/2/2025	285,471	0.2974	84,910.05
11/2/2025	962,758	0.3076	296,177.07
12/2/2025	300,000	0.3088	92,642.56
13/2/2025	480,000	0.3122	149,849.70
14/2/2025	185,000	0.3058	56,569.01
17/2/2025	248,665	0.2995	74,464.76
18/2/2025	268,132	0.3024	81,087.78
19/2/2025	331,758	0.3030	100,527.73
20/2/2023	575,003	0.3006	172,850.20
21/2/2024	258,224	0.3054	78,865.08
24/2/2025	560,000	0.3038	170,144.66
25/2/2025	4,127,845	0.2829	1,167,721.94
26/2/2025	1,487,827	0.2889	429,880.55
27/2/2025	940,000	0.2935	275,891.87
28/2/2025	950,000	0.2836	269,427.05
3/3/2025	1,100,000	0.2768	304,458.28
4/3/2025	200,000	0.2797	55,930.88
5/3/2025	713,739	0.2763	197,221.85
6/3/2025	557,394	0.2820	157,183.68
7/3/2025	400,000	0.2803	112,112.00
10/3/2025	225,829	0.2789	62,984.42
11/3/2025	400,000	0.2746	109,841.46
12/3/2025	236,452	0.2740	64,791.06
13/3/2025	504,132	0.2731	137,653.66
14/3/2025	334,359	0.2728	91,203.94
17/3/2025	257,702	0.2729	70,331.05
18/3/2025	291,000	0.2730	79,449.37
19/3/2025	119,000	0.2724	32,412.38
20/3/2025	150,000	0.2803	42,042.00
21/3/2025	547,939	0.2914	159,684.20
24/3/2025	315,000	0.2874	90,540.45
25/3/2025	190,000	0.2849	54,129.08
26/3/2025	320,002	0.2858	91,458.86
27/3/2025	161,050	0.2899	46,695.62
28/3/2025	71,563	0.2858	20,453.39
31/3/2025	886,000	0.2910	257,809.50
1/4/2025	1,535,566	0.2876	441,653.94
2/4/2025	1,347,776	0.2880	388,223.44
3/4/2025	370,000	0.2869	106,166.66
4/4/2025	656,777	0.2792	183,353.44
7/4/2025	644,334	0.2667	171,867.84
8/4/2025	314,031	0.2777	87,214.60
9/4/2025	700,000	0.2678	187,445.04
10/4/2025	275,000	0.2796	76,878.23
15/4/2025	400,000	0.2762	110,469.84
16/4/2025	2,180,000	0.2933	639,477.63
17/4/2025	400,000	0.2913	116,536.11
22/4/2025	1,315,300	0.2883	379,255.43

Print name: Juraj Vajda (DIRECTOR)



Date: 22/04/2025

Print name: Rico Feller (DIRECTOR)



Date: 22/04/2025