

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	G11 Resources Limited
ABN	32 141 804 104

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Martin Donohue
Date of last notice	10 October 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Penstock Group Pty Ltd Mr Donohue is a Director and shareholder of Penstock Group Pty Ltd.</p> <p>Olivers Hill Pty Ltd <Donohue Family A/C> Mr Donohue is a Director and shareholder of Olivers Hill Pty and a beneficiary of the Donohue Family Trust</p> <p>Olivers Hill Pty Ltd <Olivers Hill Super A/C> Mr Donohue is a Director and shareholder of Olivers Hill Pty and a beneficiary of the Olivers Hill Super A/c</p>
Date of change	20 – 22 November 2024
No. of securities held prior to change	<p>Penstock Group Pty Ltd 1,000,000 fully paid ordinary shares 12,024,354 unlisted options exercisable at \$0.08 on or before 30/11/2027</p> <p>Olivers Hill Pty Ltd <Donohue Family A/C> 149,715,376 fully paid ordinary shares</p>

+ See chapter 19 for defined terms.

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Class	fully paid ordinary shares
Number acquired	3,500,000 fully paid ordinary shares
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$58,291
No. of securities held after change	<p>Penstock Group Pty Ltd 1,000,000 fully paid ordinary shares 12,024,354 unlisted options exercisable at \$0.08 on or before 30/11/2027</p> <p>Olivers Hill Pty Ltd <Donohue Family A/C> 149,715,376 fully paid ordinary shares</p> <p>Olivers Hill Pty Ltd <Olivers Hill Super A/C> 3,500,000 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market share purchases.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.