



Market Announcement

23 May 2018

Gryphon Capital Income Trust – Admission and Commencement of Official Quotation

Description

Gryphon Capital Income Trust (the 'Trust') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 23 May 2018.

Official quotation of the Trust's fully paid ordinary units is expected to commence at 11:00 am AEST on Friday, 25 May 2018.

The Trust raised \$175.3 million pursuant to the offer under its product disclosure statement dated 6 March 2018 as varied by the supplementary product disclosure statement dated 30 April 2018 ('PDS') by the issue of 87,650,000 ordinary units at an issue price of \$2.00 per ordinary units.

Quotation information

Quoted Securities:	87,650,000 ordinary units each fully paid
ASX Code:	GCI
Time:	11:00 am AEST
Date:	Friday, 25 May 2018
ASX Trade Abbreviation:	Gryphon
ISIN:	AU0000005209
Home Branch:	Sydney
Industry Classification:	N/A
Company Secretary:	Ms Sarah Wiesener
Share Registry:	Boardroom Pty Limited Address: Grosvenor Place, Level 12, 225 George Street Sydney NSW 2000 Phone: 1300 737 760 Website: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.9 of the PDS
Activities:	Investment in fixed income securities
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	None.



Other Securities Not Quoted: None.

What do I need to do and by when?

Please refer to the Trust's PDS.

Need more information?

For further information, please call the Unit Registry on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 8:30am and 5:00pm AEST on business days.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)