



Gryphon Capital Income Trust

ARSN 623 308 850

3 May 2019

Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Isabella Wong
Advisor, Listings Compliance

Announcement—Gryphon Capital Income Trust (ASX: GCI)—Notice under section 1012DA(5)(e) of the Corporations Act 2001—Cleansing statement

This notice is given by One Managed Investment Funds Limited ABN 47 117 400 987 (**Responsible Entity**) in its capacity as responsible entity for the Gryphon Capital Income Trust ARSN 623 308 850 (ASX: GCI) (**GCIT**) under section 1012DA(5)(e) of the Corporations Act 2001 (Act).

The Responsible Entity confirms that—

- 1 it has completed the issue and allotment to wholesale investors of 5,911,000 fully paid ordinary units in GCIT (New Units) at an issue price of \$2.00 per New Unit pursuant to a placement, the results of which were announced to ASX on 2 May 2019;
- 2 the New Units were issued without a product disclosure statement for the New Units being prepared;
- 3 this notice is given under section 1012DA(5)(e) of the Act;
- 4 as a disclosing entity, the Responsible Entity, in its capacity as responsible entity for the GCIT and the issuer of the New Units, is subject to regular reporting requirement;
- 5 as at the date of this notice, the Responsible Entity has complied with—
 - (a) the provisions of Chapter 2M of the Act as they apply to GCIT, and
 - (b) section 674 of the Act as it applies to GCIT, and
- 6 as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Sincerely

Sarah Wiesener

Director