

20 August 2019

Company Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Attention: Isabella Wong
Advisor, Listings Compliance

Announcement—Gryphon Capital Income Trust (ASX: GCI)—Notice under section 1012DA(5)(e) of the Corporations Act 2001—Cleansing statement

This notice is given by One Managed Investment Funds Limited ABN 47 117 400 987 (**Responsible Entity**) in its capacity as responsible entity for the Gryphon Capital Income Trust ARSN 623 308 850 (**ASX: GCI**) (**Trust**) under section 1012DA(5)(e) of the Corporations Act 2001 (Act).

The Responsible Entity confirms that—

1. it has completed the issue and allotment to wholesale and sophisticated investors of 7,017,075 new fully paid ordinary units in the Trust (**New Units**) at an issue price of \$2.00 per New Unit pursuant to a placement, the results of which were announced to ASX on 14 August 2019;
2. the New Units were issued without a product disclosure statement for the New Units being prepared;
3. this notice is given under section 1012DA(5)(e) of the Act;
4. as a disclosing entity, the Responsible Entity, in its capacity as responsible entity for the Trust and the issuer of the New Units, is subject to regular reporting requirements;
5. as at the date of this notice, the Responsible Entity has complied with—
 - (a) the provisions of Chapter 2M of the Act as they apply to the Trust, and
 - (b) section 674 of the Act as it applies to the Trust, and
6. as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Sincerely



Sarah Wiesener
Director