

1 September 2021

ASX Market Announcements Office  
ASX Limited, Exchange Centre  
Level 5, 20 Bridge Street  
Sydney NSW 2000

### Units issued under Placement

#### Notice under section 1012DA(5)(e) of the Corporations Act 2001

Notice is given by One Managed Investment Funds Limited ABN 47 117 400 987 (**Responsible Entity**) in its capacity as responsible entity for the Gryphon Capital Income Trust ARSN 623 308 850 (ASX: GCI) (**Trust**) under section 1012DA(5)(e) of the Corporations Act 2001 (**Act**).

The Responsible Entity today issued 30,919,014 fully paid ordinary units in the Trust (**Units**) at an issue price of \$2.01 per Unit to wholesale investors under the placement announced on 9 August 2021.

The Responsible Entity advises that:

1. the Units were issued without disclosure to investors under Part 7.9 of the Act and without a product disclosure statement for the Units being prepared;
2. this notice is given under section 1012DA(5)(e) of the Act;
3. as a disclosing entity, the Responsible Entity is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Responsible Entity has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Trust, and
  - (b) section 674 of the Act as it applies to the Trust; and
5. as at the date of this notice, there is no excluded information that is “excluded information” within the meaning of sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



Sarah Wiesener  
Director

One Managed Investment Funds Limited (ACN 623 308 850) in its capacity as responsible entity for the Gryphon Capital Income Trust

This notice has been authorised for release by One Managed Investment Funds Limited, the responsible entity of Gryphon Capital Income Trust.