

GRYPHON

CAPITAL INCOME TRUST

ARSN 623 308 850

5 June 2024

ASX Market Announcements Office

ASX Limited, Exchange Centre
Level 5, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE—UNITS ISSUED UNDER PLACEMENT

One Managed Investment Funds Limited ABN 47 117 400 987 AFSL 297042 (**Responsible Entity**) is the responsible entity for the Gryphon Capital Income Trust ARSN 623 308 850 (**Trust**) (**ASX:GCI**) gives this notice pursuant to section 1012DA(5)(e) of the Corporations Act 2001 (**Act**).

The Responsible Entity today issued 24,900,000 fully paid ordinary units in the Trust (**Units**) at an issue price of \$2.00 per Unit to wholesale investors under the Placement announced on 28 May 2024.

The Responsible Entity advises that:

1. the Units were issued without disclosure to investors under Part 7.9 of the Act and without a product disclosure statement for the Units being prepared;
2. this notice is being given under section 1012DA(5)(e) of the Act;
3. as a disclosing entity, the Responsible Entity is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Responsible Entity has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Trust; and
 - (b) sections 674 and 674A of the Act as they apply to the Trust; and
5. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely

One Managed Investment Funds Limited (ACN 623 308 850) in its capacity as responsible entity for the Gryphon Capital Income Trust

This notice has been authorised for release by One Managed Investment Funds Limited, the responsible entity of Gryphon Capital Income Trust.