



Announcement Summary

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**Entity name**

GENMIN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 03, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
GENAE	PERFORMANCE RIGHTS	250,000	Expiry of option or other convertible security without exercise or conversion	31/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

GENMIN LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

81141425292

**1.3 ASX issuer code**

GEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

GENAE : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

250,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/12/2022

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GEN : ORDINARY FULLY PAID	322,787,850

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GENAA : ORDINARY FULLY PAID RESTRICTED	127,345,384
GENAO : PERFORMANCE RIGHTS 22-JUN-2024 RESTRICTED	720,000
GENAE : PERFORMANCE RIGHTS	5,800,000
GENAJ : OPTION EXPIRING 31-JAN-2023 EX USD\$0.15	1,254,479
GENAM : OPTION EXPIRING 31-JUL-2024 EX USD\$0.15	280,000
GENAN : OPTION EXPIRING 07-MAR-2026 RESTRICTED	5,000,000
GENAL : OPTION EXPIRING 31-JUL-2024 RESTRICTED	250,000
GENAP : PERFORMANCE RIGHTS EXPIRING 25-MAY-2025	3,215,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.