

31 August 2015

Mr Dale Allen Listing Advisor Australian Securities Exchange Level 8, 2 The Esplanade PERTH WA 6000

By email

Dear Mr Allen

RE: EXTENSION TO VOLUNTARY TRADING SUSPENSION REQUEST

Greenland Minerals and Energy Limited (ASX:GGG) ("Company") requests an extension to the current voluntary trading suspension. The following information is provided in accordance with Listing Rule 17.2:

- The Company expects to make an announcement prior to the commencement of trading on Wednesday 2 September 2015 ("Suspension Termination Date"), therefore the Company requests the current suspension of trading be extended until the Suspension Termination Date.
- The extension to the voluntary trading suspension is requested while the Company works on finalising a capital raising.
- The Company expects the voluntary trading suspension will cease by the making of an announcement regarding the capital raising on or before the Suspension Termination Date.
- The Company is not aware of any reason why the voluntary trading suspension should not be granted.

Yours faithfully

Miles Guy

Company Secretary





75