

## **Gladiator Completes Oversubscribed Placement to Strengthen US REE Strategy**

Gladiator Resources Ltd (**ASX: GLA**) (**Gladiator** or the **Company**) is pleased to announce the successful completion of an over-subscribed capital raising. The Company has accepted binding commitments to raise \$1 Million at \$0.018 per share. The placement was strongly supported by institutional and sophisticated investors and highlights the growing confidence in Gladiator's vision and strategy.

The proceeds will be used to support the Company's recently announced strategy focusing on REE in the United States.

Above the \$1 Million Placement and subject to shareholder approval, Non-executive Chairman Matthew Boysen has subscribed for 10,000,000 shares at the placement price.

Gladiator Chairman Matthew Boysen commented: "It's exciting to receive very strong interest in our capital raising at a significant premium to the 15 Day VWAP. The level of demand underscores confidence in Gladiator's strategic pivot into the US REE sector."

The offering was made to both institutional investors pursuant to section 708(11) of the Corporations Act 2001 (Act), and sophisticated investors pursuant to section 708(8) of the Act.

### **Details of Placement**

On the basis of the commitments accepted, the maximum number of new securities that will be issued under the Placement is 65,555,556 new fully paid ordinary shares (**Placement Shares**) to raise \$1,180,000, before costs (**Placement**). The Placement will be issued under the Company's existing 10 percent capacity in accordance with ASX Listing Rule 7.1A.

The issue price of \$0.018 per share represents a:

- 5.26% discount to the last closing price of \$0.019 per share: and
- 22.45% premium to the fifteen-day volume weighted average market price of \$0.0147 (source IRESS).

### **Indicative Timetable**

Announcement of completion of Placement	28 August 2025
Settlement of new shares under the Placement	04 September 2025
Allotment, quotation and trading of New Shares under the Placement	05 September 2025

**Approved for release by the Board.**

**Contact: Matthew Boysen**

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