

Gladiator Commences Application Process for US OTC Markets Listing

Gladiator Resources Limited (**ASX:GLA**) (**Gladiator** or **the Company**) is pleased to announce that it has commenced the process to obtain quotation of the Company's shares on the U.S.-based OTC Markets platform.

The OTC Markets quotation is designed to provide enhanced visibility and improved accessibility for North American investors seeking exposure to Gladiator's portfolio of assets. This initiative forms an important part of Gladiator's broader US REE focus and strategy moving forward.

Key Highlights:

- **U.S. Market Expansion:** Commencement of the application process to secure quotation on the OTC Markets, complementing Gladiator's existing ASX listing.
- **Enhanced Liquidity:** The proposed U.S. quotation aims to broaden the Company's investor base and provide increased trading access to U.S. investors.
- **Strategic Growth:** This initiative aligns with Gladiator's global growth strategy and reflects increasing international interest in critical mineral supply chains.
- **Regulatory Compliance:** The Company will work with its advisors to complete the required application and other arrangements.

Gladiator's Chairman Mr Matthew Boysen commented:

"Listing on the OTC Markets is a key step in expanding our reach to North American investors and enhancing liquidity for our shareholders. We have observed significant daily volumes being traded with other ASX-Listed US REE companies."

"With growing global demand for critical minerals, particularly in the U.S., we believe this will significantly strengthen Gladiator's profile in international markets."

The Company will provide further updates to shareholders as the OTC Markets application process progresses.

Approved for release by the Board.

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