

Geopacific Resources NL

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22nd January 2007

Company Announcements Platform
ASX Ltd

PUBLIC ANNOUNCEMENT

On behalf of Geopacific Resources NL (ACN 003 208 393) (“**the Company**”):

1. The directors of the Company wish to advise that on 18 January 2007 Justice Finn of the Federal Court of Australia made orders in the court in relation to the Application for Quotation of Securities lodged by the Company with the Australian Stock Exchange Limited (“**ASX**”) on 5 January 2007.
2. The Company lodged its prospectus with ASX on 22 December 2006.
3. Section 723(3)(a) and 724(1)(b)(i) of the *Corporations Act* 2001 (“**the Act**”) provides certain sanctions in the event that an Application for Quotations of Securities is not lodged within 7 days of the lodging of a prospectus.
4. Pursuant to section 132(2)(4)(d) of the Act the court has ordered that the period of 7 days referred to in sections 723(3)(a) and 724(1)(b)(i) of the Act be extended to and include 5 January 2007.
5. Copies of the orders of the court have been lodged with both ASX and the Australian Securities and Investments Commission (“**ASIC**”).
6. A copy of Justice Finn’s orders dated 18 January 2007 are hereby attached.



Grahame Clegg
Company Secretary

Directors: R J Fountain* (Chairman), I J Pringle (Managing), W A Brook,
R H Probert* , I N A Simpson, *Non-Executive

G Clegg (Company Secretary)