



8 August 2007

The Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre, Level 6, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

## Capital Raising and Allotment of Shares

Geopacific Resources NL (ASX: GPR) advises that no further shares are to be allotted pursuant to the Short Form Prospectus lodged with ASIC on 22 December 2006. A total of 3,373,440 shares were issued at \$0.54.

An amended Appendix 3B is attached to restate the number of shares on issue to the total after actual allotments.

Other information on the Company's projects and previous Geopacific announcements are available on Geopacific's website at [www.geopacific.com.au](http://www.geopacific.com.au).

Yours faithfully

A handwritten signature in black ink, appearing to read "I. J. Pringle".

Ian J Pringle  
(Managing Director)

Geopacific Resources NL  
ACN 003 208 393

info@geopacific.com.au  
www.geopacific.com.au

### Further Information

For further information please contact Ian Pringle, Managing Director, on (02) 9699 7311 or [ian@dca.org.au](mailto:ian@dca.org.au). An overview of Geopacific Resources NL can be viewed at [www.geopacific.com.au](http://www.geopacific.com.au).

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# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

**Geopacific Resources NL**

ABN

**ACN 003 208 393**

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | <b>Shares issued under short form prospectus</b>                       |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | <b>3,373,440</b>   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <b>Shares issued under short form prospectus at 54 cents per share</b> |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p><b>Shares issued rank equally in all respects from the date of allotment of the shares.</b></p>				
<p>5 Issue price or consideration</p>	<p><b>54 cents</b></p>				
<p>6 Purpose of the issue          (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Exploration in Fiji</p>				
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p><b>19 January 2007</b></p>				
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;"><b>29,584,009</b></td> <td style="text-align: center;"><b>Ordinary</b></td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	<b>29,584,009</b>	<b>Ordinary</b>
Number	<sup>+</sup> Class				
<b>29,584,009</b>	<b>Ordinary</b>				

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+ See chapter 19 for defined terms.

9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	<b>9,551,773</b>	<sup>+</sup> Class	<b>Ordinary</b>
			<b>500,000</b>	<b>Options</b>	
			<b>500,000</b>	<b>expiry exercise price</b>	
			<b>500,000</b>	<b>08.05.11</b>	<b>20 cents</b>
			<b>200,000</b>	<b>08.05.12</b>	<b>25 cents</b>
			<b>200,000</b>	<b>08.05.13</b>	<b>30 cents</b>
		<b>01.11.09</b>	<b>50 cents</b>		
		<b>01.11.09</b>	<b>70 cents</b>		

  

10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	<b>N/A</b>
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## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	<b>Questions 11 to 33 are not applicable</b>
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## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities (tick one)
- (a)  Securities described in Part 1
- (b)  All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories
- 1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional <sup>+</sup>securities

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought **N/A**

39 Class of +securities for which  
 quotation is sought

40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

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+ See chapter 19 for defined terms.

