



20 April 2010

The Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre, Level 6, 20 Bridge Street  
SYDNEY  
NSW 2000

### CONSOLIDATION OF SHARES

The Board of Geopacific Resources NL ("Geopacific" or "the Company") is pleased to advise that the following resolution was passed at today's Annual General Meeting:

**RESOLVED** "That the Company consolidate its share capital as detailed in the attached Explanatory Statement so that each 5 shares on issue at the record date of 29 April 2010 is consolidated into one share, with fractions rounded up."

Accordingly, the consolidation will proceed in accordance with the timetable as set out below which was included in the Notice of Meeting for the AGM.

Event	Date
Notice of Annual General Meeting sent to shareholders	22 March 2010
Determination of proxies and eligibility to attend Annual General Meeting	16 April 2010
Annual General Meeting	20 April 2010
Notification to ASX that security holders have approved reorganisation.	20 April 2010
Last day for trading in pre-reorganised securities	21 April 2010
Trading in the reorganised securities on a deferred settlement basis starts.	22 April 2010
Share Consolidation Record Date	29 April 2010
Complete share consolidation in share register	30 April 2010
Despatch date.	6 May 2010

A handwritten signature in black ink, appearing to read "G. Clegg", written in a cursive style.

**Grahame Clegg**  
Company Secretary  
Geopacific Resources NL