



GEOPACIFIC RESOURCES NL

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16 February 2012

ASX Limited
Exchange Centre,
20 Bridge Street, Sydney,
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By Email stephanie.yong@asx.com.au

Attention: Stephanie Yong

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Geopacific Resources NL ("GPR, the Company") requests a trading halt on its securities pending an announcement to the market regarding a proposed capital raising in the form of a placement to sophisticated investors.

The Company anticipates that the trading halt will be lifted on or before market open on Monday 20 February 2012 by provision of an announcement to ASX regarding the proposed transaction.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

GEOPACIFIC RESOURCES NL

Charles Bass
Executive Director
Geopacific Resources NL