



Laguna Bay Capital

Fax to ASX Companies

Fax: 1300 135 638

Date: 03/04/2013

RE: Geopacific Resources Form 604 - Laguna Bay Capital

Please find attached Form 604 for Geopacific Resources NL.

Kind regards,

Clare Wright

COO - Laguna Bay Capital

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Geopacific Resources NL

ACN/ARSN 003 208 393

1. Details of substantial holder (1)

Name Laguna Bay Capital Pty Ltd

ACN/ARSN (if applicable) 126 242 206

There was a change in the interests of the substantial holder on

28/3/13

The previous notice was given to the company on

24/12/09

The previous notice was dated

24/12/09

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary	24,957,115	17.2%	5,632,417	5.49%

Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21/4/10	Laguna Bay Capital Pty Ltd	1:5 Consolidation	Nil	-19,965,692	-19,965,692
8/6/10	Laguna Bay Capital Pty Ltd	On-market purchase	\$5,317.74	8,577	8,577
10/6/10	Laguna Bay Capital Pty Ltd	Share Purchase Plan	\$15,000	25,000	25,000
23/6/11	Laguna Bay Capital Pty Ltd	Underwriting Share Purchase Plan	\$163,450.20	272,417	272,417
19/12/11	Laguna Bay Capital Pty Ltd	Exercise of options expiring 16 December 2011 with exercise price \$0.30 per share	\$90,000	300,000	300,000
15/5/12	Laguna Bay Capital Pty Ltd	On-market purchase	\$7,000	35,000	35,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Laguna Bay Capital Pty Ltd	Laguna Bay Capital Pty Ltd	Laguna Bay Capital Pty Ltd	Beneficial	5,632,417	5,632,417

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Laguna Bay Capital Pty Ltd	PO Box 2718 Fortitude Valley Q 4006

Signature

print name Stephen Timothy Biggs

Capacity Director

sign here



date 2 / 4 / 13