

ASX ANNOUNCEMENT

GEOPACIFIC RESOURCES NL

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DIRECTORS

Chairman: Milan Jerkovic

Managing Director: Ron Heeks

Non-Exec Director: Mark Bojanjac

Non-Exec Director: Russell Fountain

Company Secretary: John Lewis

PROJECTS

CAMBODIA:

Kou Sa Copper

FIJI:

Sabeto/Vuda Gold-Copper

Rakiraki Gold

Nabila Copper-Gold

Geopacific Resources N L (the "Company") confirms that the Company's 1 for 1 non-renounceable entitlements issue ("Rights Issue") closed at 5:00pm EDT on 8 October 2013.

The Company gives notice of shortfall of subscriptions for its Rights Issue as follows:

- a) The Company received acceptances for a total of 8,704,644 shares totalling \$435,232;
- b) The number of shares offered under the Rights Issue was 60,000,000 shares resulting in a shortfall of 51,295,356 shares ("Shortfall Shares").

The Company has received strong interest from various independent third parties to subscribe for the Shortfall Shares under the Prospectus terms and will seek to place the Shortfall Shares under the terms outlined in the offer document.

The issue of the shares noted above under the Rights Issue will occur on Wednesday, 16 October 2013. It is anticipated that normal trading of the new shares and options will commence on Thursday, 17 October 2013.

For and on behalf of Geopacific Resources NL

John Lewis
Company Secretary