

24 August 2016

GEOPACIFIC RESOURCES LIMITED
ACN 003 208 393

ASX Code: GPR

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AUSTRALIAN OFFICE

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FIJI OFFICE

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DIRECTORS

Chairman: Milan Jerkovic
Managing Director: Ron Heeks
Non-Exec Director: Mark Bojanjac
Company Secretary: John Lewis

PROJECTS

PAPUA NEW GUINEA:
Woodlark Gold

CAMBODIA:
Kou Sa Copper

FIJI:
Nabila Gold
Rakiraki Gold
Sabeto Gold-Copper
Vuda Gold-Copper
Cakaudrove Gold-Silver

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT (2001)

This notice is given by Geopacific Resources Limited ACN 003 208 393 (“Company”) under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act) in relation to an issue of 189,211,091 fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

The shares were issued by way of a placement of shares to sophisticated and professional investors, pursuant to the authority granted by Shareholders at the Company’s AGM on 31 May 2015 to issue 50 Million shares and using the Company’s available capacity pursuant to Listing Rule 7.1 and 7.1A.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

- (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- (ii) the rights and liabilities attaching to fully paid ordinary shares.

For and on behalf of the Board

Mr John Lewis
Company Secretary