

Cleansing Notice

This notice is given by Geopacific Resources Limited ACN 003 208 393 (“Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Corporations Act) in relation to an issue of 689,774,003 fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the *Corporations Act*.

The shares were issued by way of a placement to sophisticated and professional investors, pursuant to the Company’s available capacity pursuant to Listing Rule 7.1 (413,864,402 shares) and Listing Rule 7.1A (275,909,601 shares).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
- b) section 674 of the *Corporations Act*.

The Company confirms that, as at the date of this notice, there is no information that:

- a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to fully paid ordinary shares.

Contact

For further information please visit our website at www.geopacific.com.au or contact Ron Heeks, Managing Director.

Company details	Board	Projects
Geopacific Resources Limited ACN 003 208 393 ASX Code: GPR info@geopacific.com.au http://www.geopacific.com.au T +61 8 6143 1820 HEAD OFFICE Level 1, 278 Stirling Highway, Claremont WA 6010. PO Box 439, Claremont WA 6910.	Ian Clyne Chairman Ron Heeks Managing Director Colin Gilligan Non-Exec Director Ian Murray Non-Exec Director Matthew Smith Company Secretary	PAPUA NEW GUINEA Woodlark Island Gold CAMBODIA Kou Sa Copper