



Great Southern Mining Limited

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ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Great Southern Mining Limited (ASX:GSN) (**GSN** or the **Company**) is pleased to announce it has received commitments from investors to subscribe for 3,333,333 fully paid ordinary shares (**Shares**) at an issue price of \$0.03 per share to raise \$100,000 before costs.

The Company intends to use the funds raised to undertake the upcoming drilling program on the Company's "Rocky Ponds" breccia pipe at the 100% owned Edinburgh Park Project in North Queensland. Refer to the ASX Announcement of 11th February 2019 for more details regarding the Project.

PLACEMENT CAPITAL RAISING

It is anticipated settlement will occur in the coming days with the new shares to be issued shortly afterwards. The new shares will be issued on the same terms as, and will rank equally in all respects with, the existing fully paid ordinary shares in the Company.

Yours faithfully

Mark Petricevic

Company Secretary