

## RIGHTS ISSUE CLOSING DATE EXTENDED

Great Southern Mining Limited (**Company**) refers to its prospectus dated 5 August 2019 in respect of a non-renouceable pro-rata entitlement issue to Shareholders of one (1) New Option for every three (3) Shares held at an issue price of \$0.010 per New Option. The New Options are exercisable at \$0.05 per New Option on or before three (3) years from issue date (**Offer**).

The Company advises that due to apparent delays in a number of Shareholders receiving the prospectus, the Company will be extending the Closing Date of the Offer to 5.00pm (AWST) on 28 August 2019.

As a result of this change, the updated Indicative Timetable for the Offer is as follows:

<b>Company Announces Rights Issue</b>	30 July 2019
<b>Lodgement of Prospectus, Appendix 3B and s708AA Cleansing Notice with ASX</b>	5 August 2019
<b>Notice sent to Shareholders</b>	7 August 2019
<b>Ex date</b>	8 August 2019
<b>Record Date for determining Entitlements</b>	9 August 2019
<b>Prospectus sent out to Eligible Shareholders &amp; Company announces this has been completed &amp; Offer Opening Date</b>	14 August 2019
<b>Last day to extend the Closing Date</b>	23 August 2019
<b>Closing Date</b>	5pm (AWST) 28 August 2019
<b>New Options quoted on a deferred settlement basis</b>	29 August 2019
<b>ASX notified of under subscriptions</b>	2 September 2019
<b>Issue date/Options entered into Shareholders' security holdings</b>	4 September 2019

The above dates are indicative only and are subject to change. Subject to the Listing Rules, the Company reserves the right to amend this indicative timetable at any time at its discretion.

If Shareholders require replacement documentation they should contact Link Market Services Limited on + 61 1300 554 474, who will reissue electronically.

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### For further information please contact:

Mark Petricevic  
Company Secretary  
(08) 9240 4111

## ASX ANNOUNCEMENT 20 August 2019

### BOARD OF DIRECTORS

*Executive Chairman*  
John Terpu

*Non-Executive Director*  
Kathleen Bozanic

*Non-Executive Director*  
Andrew Caruso

### COMPANY SECRETARY

Mark Petricevic

## ASX: GSN

### CONTACT DETAILS

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