



Market Announcement

17 October 2019

Great Southern Mining Limited (ASX: GSN) – Trading Halt

Description

The securities of Great Southern Mining Limited ('GSN') will be placed in trading halt at the request of GSN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 21 October 2019 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



17 October 2019

ASX Limited
Level 40, Central Park
152-158 St Georges Tce
PERTH WA 6000
Attn: Wade Baggott
By email

Dear Mr Baggott

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Great Southern Mining Limited ("GSN" or "the Company") requests an immediate trading halt of the Company's securities pending the release of an announcement by the Company regarding a proposed capital raising.

In support of this request the Company advises: -

1. The reason for the trading halt is that the Company is finalising documentation regarding the propose capital raising.
2. The Company requests the trading halt remain in place until earlier of such time as it makes an announcement to the market in relation to the capital raising or 21 October 2019.
3. The Company is not aware of any reason why the trading halt should not be granted nor is there any other information to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "M Petricevic", with a small flourish at the end.

Mark Petricevic

Company Secretary

Great Southern Mining Limited