

CLEANSING NOTICE

Further to the ASX announcement of 8 May 2020, Great Southern Mining Limited (GSN or the Company) provides the following information pursuant to Section 708A(5) of the *Corporations Act 2001* (Cth) (the Act):

On 8 May 2020 the Company announced a capital raising to a number of professional and sophisticated investors. The following quoted securities have been issued:

- 70,000,000 Fully Paid Ordinary Shares (Placement Shares) at \$0.045 per Share;

The Shares were issued without disclosure to investors under Section 708A(5) of the Act.

With reference to the Shares issued, in accordance with Section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

- (1) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
 - c. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708(8) of the Act that is required to be set out in this notice.

An Appendix 2A with respect to the issue of the Placement Shares has been lodged with the ASX.

For and on behalf of the Board

Mark Petricevic
Company Secretary

ASX ANNOUNCEMENT 14 May 2020

BOARD OF DIRECTORS

Executive Chairman
John Terpu

Non-Executive Director
Kathleen Bozanic

Non-Executive Director
Andrew Caruso

COMPANY SECRETARY
Mark Petricevic

ASX: GSN

CONTACT DETAILS

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