

Cleansing Notice

Further to the ASX announcements of 2 February 2023 and 9 February 2023, Great Southern Mining Limited (**GSN** or the **Company**) provides the following information pursuant to Section 708A(5) of the *Corporations Act 2001* (Cth) (the **Act**).

On 2 February 2023 the Company announced a capital raising to a number of professional and sophisticated investors.

The Company has today issued the following quoted securities:

- 18,416,666 Fully Paid Ordinary Shares at \$0.024 per Share utilising the Company's placement capacity under Listing Rule 7.1; and
- 53,333,352 Fully Paid Ordinary Shares at \$0.024 per Share utilising the Company's placement capacity under Listing Rule 7.1

In accordance with Section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

- (1) The Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) This notice is given by the Company under section 708A(5)(e) of the Act;
- (3) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
- (4) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708(8) of the Act that is required to be set out in this notice.

An Appendix 2A with respect to the issue of the Securities is attached.

Authorised for release by:

Mark Petricevic

Company Secretary