

9 October 2020

ASX Announcement

SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by GWR Group Mining Limited (ACN 621 541 204) (“GWR”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 7 October 2020 GWR issued 18,333,333 placement shares without disclosure under Part 6D.2 of the Corporations Act.

GWR gives notice under section 708A(5)(e) of the Act that:

- (a) The placement shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GWR is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GWR has complied with the provisions of Chapter 2M as they apply to GWR and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GWR under section 708A(6)(e) of the Act.

On behalf of the Board of GWR Group Limited



Mark Pitts
Company Secretary

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