



16 March 2012

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notice under Section 708A

Haranga Resources Limited (Company) has issued 15,000,000 ordinary shares to Golden Rain Holdings Limited on 14 March 2012. The securities are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX), however a voluntary holding lock has been put in place over these securities until 14 March 2013.

The Company gives this notice pursuant to Section 708A(5) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

A handwritten signature in dark ink, appearing to read "Tim Flavel", written in a cursive style.

Tim Flavel
Executive Director