

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme Haranga Resources Limited

ACN/ARSN 141 128 841

**1. Details of substantial holder (1)**

Name Amarbaatar Chultem

ACN/ARSN (if applicable) n/a

The holder became a substantial holder on 13 / 2 / 2013

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary     | 30,000,000           | 30,000,000         | 12.41%           |
|                         |                      |                    |                  |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Amarbaatar Chultem          | Direct                          | 30,000,000 FPO                 |
|                             |                                 |                                |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holders of relevant interest | Registered holder of Securities | Person entitled to be registered as a holder (8) | Class and number of securities |
|------------------------------|---------------------------------|--|--------------------------------|
| Amarbaatar Chultem           | Amarbaatar Chultem              | Amarbaatar Chultem                               | 30,000,000 FPO                 |
|                              |                                 |  |                                |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
| Amarbaatar Chultem          | 13/2/13             | \$6,000,000       |          | 30,000,000 FPO                 |
|                             |                     |                   |          |                                |
|                             |                     |                   |          |                                |

**6. Associates**

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   |                       |
|                                   |                       |
|                                   |                       |

**7. Addresses**

The addresses of persons named in this form are as follows:

| Name               | Address   |
|--------------------|---|
| Amarbaatar Chultem | Chingeltei-5 khoroo, Sambuugiin gudamj Oronzai tov ,9 davhar 901 toot , Ulaanbaatar ,Mongolia |

**Signature**

print name Amarbaatar Chultem capacity Individual

sign here



date 14 / 2 / 2013