



Notification of Consolidation/Split

Cancellation Summary

Entity name

HARANGA RESOURCES LIMITED

Security on which the reorganisation was to be applicable

HARAM	OPTION EXPIRING 30-JUN-2018 EX 20C
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Announcement Type

Cancellation of previous announcement

Date of this announcement

Monday January 22, 2018

Reason for the cancellation

Resolution lost at general meeting

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

HARANGA RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

83141128841

1.3 *ASX issuer code

HAR

1.4 *The announcement is

Cancellation of previous announcement

1.4c *Reason for cancellation of previous announcement

Resolution lost at general meeting

1.4d *Date of previous announcement(s) to this cancellation

Thursday January 18, 2018

1.5 *Date of this announcement

Monday January 22, 2018

1.6 *Securities affected by the reorganisation



HARAM

OPTION EXPIRING 30-JUN-2018 EX 20C

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday January 19, 2018	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday January 24, 2018

3.2 Date of +security holder meeting

Friday January 19, 2018

3.3 Last day for trading in the pre-re-organised +securities

Monday January 22, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday January 23, 2018

3.5 Record date

Wednesday January 24, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday January 25, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday February 1, 2018

**3.8 Trading starts on a normal T+2 basis**

Friday February 2, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday February 6, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

150

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code HARAM	*ASX +Security Description OPTION EXPIRING 30-JUN-2018 EX 20C		
Quoted/unquoted Unquoted	Number on issue before reorganisation 8,750,000	Number on issue after reorganisation 58,333	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code HARAM	*ASX +Security Description OPTION EXPIRING 30-JUN-2018 EX 20C	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.20000000	Exercise price after reorganisation AUD 30.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

General meeting adjourned to 19 January 2018