



Notification of Consolidation/Split

Announcement Summary

Entity name

HARANGA RESOURCES LIMITED

Applicable security for the reorganisation

| | |
|-----|---------------------|
| HAR | ORDINARY FULLY PAID |
|-----|---------------------|

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday September 18, 2018

Reason for the Update

Approval by Shareholders at AGM

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

HARANGA RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

83141128841

1.3 *ASX issuer code

HAR

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Approval by Shareholders at AGM

1.4b * Date of previous announcement(s) to this update

Wednesday September 12, 2018

1.5 *Date of this announcement

Tuesday September 18, 2018

1.6 *Securities affected by the reorganisation



HAR

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? |
|---------------------------|---------------------------------|----------------------------------|------------------------------------|
| +Security holder approval | Wednesday September 12, 2018 | Actual | Yes |
| Comments | | | |
| <input type="text"/> | | | |

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday September 17, 2018

3.2 Date of +security holder meeting

Wednesday September 12, 2018

3.3 Last day for trading in the pre-re-organised +securities

Thursday September 13, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday September 14, 2018

3.5 Record date

Monday September 17, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday September 18, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday September 24, 2018



3.8 Trading starts on a normal T+2 basis

Tuesday September 25, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday September 27, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

| | | | |
|-----------------------------------|---|---|----------------------------------|
| *ASX +Security Code HAR | *ASX +Security Description ORDINARY FULLY PAID | | |
| Quoted/unquoted Quoted | Number on issue before reorganisation 557,204,789 | Number on issue after reorganisation 18,573,824 | Estimate/Actual Actual |

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary