

27 August 2019

Dear Shareholder,

### NON-RENOUNCEABLE ENTITLEMENT ISSUE

As announced to ASX on 23 August 2019, Haranga Resources Limited ('**Haranga**' or '**the Company**') is undertaking a pro-rata non-renounceable entitlement issue of approximately 14,239,897 fully paid ordinary shares in the capital of Haranga ('**Shares**') to raise approximately \$427,196 ('**Entitlement Issue**'). The price of Shares under the Entitlement Issue is \$0.03 each ('**Issue Price**').

The Shares will be offered on the basis of two (2) new Shares for every three (3) Shares held as at 5pm (EST) on 29 August 2019 ('**Record Date**') and allotted under the Entitlement Issue ('**Offer**'). The Shares offered under the Entitlement Issue will rank equally with the Shares already on issue.

The Company lodged a prospectus in relation to the Entitlement Issue ('**Prospectus**') with the Australian Securities & Investments Commission and the ASX on 23 August 2019. A copy of the Prospectus will be despatched to Shareholders on 3 September 2019 and will outline the Entitlement Issue in detail.

The Offer is being made to all shareholders of the Company ('**Eligible Shareholders**') named on its register of members at the Record Date, whose registered address is in Australia and New Zealand.

Following completion of the Offer, the Company will have issued approximately 14, 239,897 Shares resulting in total Shares on issue of approximately 35,599,743.

The funds raised from the Offer are planned to be used in accordance with the table set out below:

Item	Proceeds of the Offer	(\$)	%
1.	Expenses of the Offer	\$50,000	13
2.	Corporate, administration and operation costs	\$150,000	35
3.	Identification of new projects and associated due diligence	\$150,000	35
4.	General working capital	\$77,196	17
	<b>Total</b>	<b>\$427,196</b>	<b>100</b>

*The above table is a statement of current intentions as of the date of the Prospectus. As with any budget, intervening events and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.*

### Ineligible Shareholders

A Shareholder who has a registered address outside Australia and New Zealand ('**Ineligible Shareholder**') will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares to which they would otherwise be entitled.

Should you have any queries in relation to the Entitlement Issue, please do not hesitate to contact the Company on (+61 1300 660 448).

Yours sincerely

Nerida Schmidt  
**Company Secretary**  
**HARANGA RESOURCES LIMITED**