

**06 October 2023**

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Haranga Resources Limited (ASX: **"HAR"**) (**"Company"**) confirms that today it has completed Tranche 1 of the placement announced 27 September 2023 and issued 15,000,000 fully paid ordinary shares in the capital of the Company (**"Shares"**) by way of placement to sophisticated, professional and institutional investors. The Shares have been issued from the Company's placement capacity. In respect of the Share issue, the Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

An Appendix 2A for the Issue of the Shares has been published on the ASX at today's date. This notice is authorised for ASX release by the Board of Haranga Resources Limited.

Yours faithfully,

**KYLA GARIC**  
Company Secretary

**HARANGA RESOURCES LIMITED**