



31 January 2024

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Haranga Resources Limited (ASX: "HAR") ("Company") confirms that it completed Tranche 2 of the placement announced 27 September 2023 and, on 7 December 2023, issued 11,000,000 fully paid ordinary shares in the capital of the Company ("Shares") to sophisticated, professional and institutional investors. The issue of the Shares was approved by Shareholders at the Company's General Meeting held on 6 December 2023.

As announced on 27 September 2023, the Company entered into an agreement with StocksDigital. The Company confirms that on 7 December 2023 it also issued 3,409,091 fully paid ordinary shares as consideration for services provided under the StocksDigital agreement post receiving Shareholder approval at the General Meeting held on 6 December 2023.

In respect of the Share issues, the Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice (and on 7 December 2023 when the Shares were issued), the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice (and on 7 December 2023 when the Shares were issued), there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

An Appendix 2A for the Issue of the Shares was published on the ASX on 7 December 2023. This notice is authorised for ASX release by the Board of Haranga Resources Limited.

Yours faithfully,

KYLA GARIC
Company Secretary

HARANGA RESOURCES LIMITED