

Notice reference number:1551.16.12

Notice date: 19/12/2016

What's this about?

Effective date: 21/12/2016

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| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH |
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| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET |
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| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |
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Title

Horizon Gold Limited – Admission and Commencement of Official Quotation

Description

Horizon Gold Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Monday, 19 December 2016.

Official quotation of the Company’s securities will commence at 01:00 PM AEDT on Wednesday, 21 December 2016.

The Company raised \$15 million pursuant to the offer under the prospectus dated 21 October 2016 (“Prospectus”) by the issue of 37,500,000 fully paid ordinary shares (“Shares”) at an issue price of \$0.40 per Share.

Quoted Securities:	37,500,005 fully paid ordinary shares
ASX Code:	HRN
Time:	1:00 PM AEDT (10:00 AM WST)
Date:	Wednesday, 21 December 2016
ASX Trade Abbreviation:	HORIZONGLD
ISIN:	AU000000HRN5
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Level 9, 553 Hay Street Perth, WA 6000 Tel: +61 8 6266-8600 Fax: +61 8 9421-1008
Company Secretary:	Trevor Eton
Share Registry:	Computershare Investor Services Pty Limited Leve 11, 172 St Georges Terrace Perth WA 6000 Tel: +61 8 9423 3200 Fax: +61 8 9421-1008
Balance Date:	30 June

CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See page 39 of the prospectus dated 21 October 2016 for further details.
Activities:	Gold exploration in Western Australia.
ASX Restricted Securities:	39,030,612 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Mauro Piccini	(08) 9224 0000

Disclaimer