

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **HORIZON GOLD LIMITED**

ACN/ARSN ABN 27 614 175 923

### 1. Details of substantial holder (1)

Name Zeta Resources Limited (and associates as listed in Annexure B)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 19 October 2021

The previous notice was given to the company on 01 April 2020

The previous notice was dated 09 June 2020

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	52,826,967	69.03%	74,854,834	70.16%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B					

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited (and its associates as listed in Annexure B).	34 Bermudiana Road, Hamilton HM12 Bermuda
Panoramic Resources Limited	Level 9, 553 Hay Street, Perth, WA, 6000
ICM Investment Management Limited	The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP

### Signature

print name

**Kent Stocken**

capacity

**Notifications Administrator**

sign here



date

**21 October 2021**

## Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 21 October 2021.

**Print Name** Kent Stocken **Capacity** Notifications Administrator

**Signature**  **Date** 21 October 2021

### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29 June 2020	Zeta Resources Limited	Off market purchase	A\$3,436,716	17,183,580	17,183,580
29 June 2020	Panoramic Resources Limited	Off market sale	(A\$3,436,716)	(17,183,580)	(17,183,580)
02 September 2020	Zeta Resources Limited	Participation in rights issue	A\$2,267,840	7,554,728	7,554,728
16 April 2021	Zeta Resources Limited	Participation in rights issue	A\$4,803,089	13,723,112	13,723,112
30 June 2021	Ingot Capital Investments Pty Ltd	On market purchases	A\$187,834	469,585	469,585
14 July 2021	Ingot Capital Investments Pty Ltd	On market sales	(A\$71,989)	(179,973)	(179,973)
14 July 2021	Ingot Capital Investments Pty Ltd	On market purchases	A\$11,862	30,415	30,415
10 August 2021 – 21 October 2021	Zeta Resources Limited	On market purchases	A\$170,777	430,000	430,000
30 June 2021 – 14 July 2021	Capel Court Pty Ltd	Change in % holding due to on market purchases and sales by Ingot Capital Investments Pty Ltd.		320,027	320,027
29 June 2020 – 21 October 2021	ICM Limited	Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited.		21,707,840	21,707,840
29 June 2020 – 21 October 2021	ICM Investment Management Limited	Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited.		21,707,840	21,707,840

29 June 2020 – 21 October 2021	UIL Limited	Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited.		21,707,840	21,707,840
29 June 2020 – 21 October 2021	General Provincial Life Pension Fund Limited	Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited.		21,707,840	21,707,840
29 June 2020 – 21 October 2021	Union Mutual Pension Fund Limited	Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited.		21,707,840	21,707,840
29 June 2020 – 21 October 2021	Somers Isle Private Trust Company	Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited.		21,707,840	21,707,840
29 June 2020 – 21 October 2021	Duncan Saville	Change in % holding due to on market purchases and participation in rights issues by Zeta Resources Limited. Change in % holding due to on market purchases and sales by Ingot Capital Investments Pty Ltd.		21,707,840 320,027	21,707,840 320,027

## Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 21 October 2021.

**Print Name** Kent Stocken **Capacity** Notifications Administrator

**Signature**  **Date** 21 October 2021

### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Beneficial Owner	74,534,807 ordinary shares	74,534,807
Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Registered Holder	320,027 ordinary shares	320,027
Capel Court Pty Ltd	Ingot Capital Investments Pty Ltd	Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Ingot Capital Investments Pty Ltd.	320,027 ordinary shares	320,027
ICM Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under sections 608(3)(a) of the Corporations Act as investment manager for Zeta Resources Limited.  Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	74,534,807 ordinary shares	74,534,807
UIL Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited.	74,534,807 ordinary shares	74,534,807
ICM Investment Management Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act as Co-Investment Manager of UIL Limited which has control over Zeta Resources Limited.	74,534,807 ordinary shares	74,534,807
General Provincial Life Pension Fund Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(a) of the Corporations act by having voting power of above 20% in Zeta Resources Limited  Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited.	74,534,807 ordinary shares	74,534,807
Union Mutual Pension Fund Limited	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited.	74,534,807 ordinary shares	74,534,807

Somers Isle Private Trust Company	JP Morgan Nominees Australia Pty Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited, ICM Investment Management Limited, Union Mutual Pension Fund Limited and General Provincial Life Pension Fund Limited.	74,534,807 ordinary shares	74,534,807
Duncan Saville	JP Morgan Nominees Australia Pty Limited  Ingot Capital Investments Pty Ltd	Zeta Resources Limited  Ingot Capital Investments Pty Ltd	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited ICM Investment Management Limited and having control over Somers Isles Private Trust Limited and Capel Court Pty Ltd.	74,534,807 ordinary shares  320,027 ordinary shares	74,534,807  320,027