

16 May 2022

RENOUNCEABLE ENTITLEMENT ISSUE – EXTENSION OF CLOSING DATE

As announced on 28 April 2022, Horizon Gold Limited ('HRN' or the '**Company**') is undertaking a 1 for 5.2 renounceable pro-rata entitlement offer of fully paid ordinary shares in HRN (**New Shares**) at an offer price of \$0.35 per New Share to raise up to approximately \$7.2 million (before costs) (**Entitlement Offer**).

The Company notes the current delays to mail delivery due to COVID-19 and that some shareholders have advised that they have not yet received their documentation. As a result, the Company wishes to advise that it has extended the Closing Date of the Entitlement Offer from 20 May 2022 to 31 May 2022.

The amended timetable is set out below:

Closing Date of Entitlement Issue (5.00pm Perth time)	31 May 2022
Notify ASX of under subscriptions	6 June 2022
Issue Shares	7 June 2022
Despatch of Shareholder Statements and commencement of trading	8 June 2022

All dates and times above are indicative only and may be subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Entitlement Offer or withdrawing the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of the New Shares.

The Company also wishes to remind Eligible Shareholders that they may access their personalised Entitlement and Acceptance Forms via Computershare's Investorcentre website www.investorcentre.com/au and should refer to HRN's announcement dated 12 May 2022 titled "Renounceable Entitlement Issue – How to download your Entitlement and Acceptance Form" for full instructions on how to access the form.



This announcement has been authorised for issue by the Board of Horizon.

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